

CITY OF SAN ANGELO REQUEST FOR BIDS

Vehicle Maintenance

Heavy Duty Construction Equipment

RFB No. VM-02-14



City of San Angelo
72 West College Avenue
San Angelo, Texas 76903

Submittal Deadline
April 16, 2014/2:00 PM, Local Time

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1. INVITATION TO BID

General

The Vehicle Maintenance Department of the City of San Angelo is requesting bids for the replacement of 20-25 pieces of Heavy Duty Construction Equipment. The intention of this bid is to determine the replacement costs including trade-in values. Leasing options are not being requested at this time.

Document Availability

Bid Documents are available in the Purchasing Division or may be downloaded at the City's website at www.sanangelotexas.us. To locate the documents on the website go to:

- City Departments > Purchasing > Bid Opportunities > RFB: VM-02-14/Heavy Duty Construction Equipment

Digital Format

If Respondents obtained the bid specifications in digital format in order to prepare a proposal, ***the bid must be submitted in hard*** copy according to the instructions contained in this bid package. If, in its bid response, Respondents make any changes whatsoever to the published bid specifications, the bid specification ***as published*** shall control. Furthermore, if an alteration of any kind to the bid specification is discovered after the contract is executed and is or is not being performed; the contract is subject to immediate cancellation without recourse.

Required Response

The City requires a response to any RFB's mailed to potential bidders. Should a company receive an RFB, but choose not to bid on the project, then in order to remain on the City of San Angelo's Potential Bidders List you must submit a "No Bid".

No Bid Instructions

To submit a No Bid, complete the Bid Sheet by entering "No Bid" on Line Item 1, complete the Contact Information section, and mail the Bid Sheet pages before the deadline. Firms that do not respond will be removed from the bidders database.

Deadline and Delivery Location

Sealed Request for Bids (RFB) submittals must be received to later than **April 16, 2014, 2:00 PM, Local Time.** The clock located in Purchasing will be the official time. Bids not received on time will be rejected

It is the sole responsibility of the bidder to ensure that the sealed RFB submittal arrives at the by the specified deadline regardless of method chosen by the firm for delivery.

Faxed or electronically submitted bids will not be accepted.

Copies

Submit: One (1) unbound original (binder clips acceptable), one (1) bound copy (binders, staples or binder clips are acceptable) and two (2) copies in PDF format on CD or USB Flash Drive of all required bid forms.

Delivery Addresses

USPS: City of San Angelo
Purchasing Division, RFB: VM-02-14
72 West College Avenue
San Angelo, Texas 76903

Mark Sealed Bid Envelope: "RFB NO. VM-02-14/Heavy Duty Construction Equipment"

Delivery Services: City of San Angelo
Purchasing Division, RFB: VM-02-14
72 West College Avenue, Suite 314
San Angelo, Texas 76903

Addenda

Should specifications be revised prior to the deadline for submittals, the City's Purchasing Division will issue an addendum addressing the nature of the change. Respondents must **acknowledge any addendums and return the form with their bid package**. Addenda will be posted on the City's website as they are issued. Bidder is responsible for contacting the City or checking the City's website to determine if any addendums have been issued prior to submitting a bid. Failure to consider all addendums will be at the bidder's risk.

Rejection of Bids

The City of San Angelo reserves the right to reject all bids, to waive informalities or irregularities and to reject non-conforming, non-responsive, or conditional bids.

Points of Contact**Roger S. Banks, Division Manager**

Purchasing Division
City of San Angelo
72 West College Avenue
San Angelo Texas, 76903
Email: roger.banks@cosatx.us
Telephone: (325) 657-4220

Ryan Kramer, Vehicle Maint. Supt.

Vehicle Maintenance
City of San Angelo
1727 Saint Ann St.
San Angelo Texas, 76905
Email: ryan.kramer@cosatx.us
Telephone: (325) 657-4329



2. INSTRUCTIONS TO BIDDERS

2.1. Interpretations

All questions about the meaning or intent of the Contract Documents, including specifications shall be submitted to the Purchasing Division at sapurch.cosatx.us. Replies will be issued by Addenda and posted on the City's website. Questions received less than ten (10) days prior to the date for opening of Bids will not be answered. Only questions answered by formal written Addenda will be binding. Oral interpretations or clarifications will be without legal effect. The bid invitation number must appear on all correspondence, inquiries, etc. It is the bidders' responsibility to ensure all addendums have been considered prior to bidding.

2.2. Corrections, Additions, or Deletions

Corrections, additions, or deletions to any portion of the RFB will be in the form of a written amendment or addendum.

2.3. Confidentiality

All bids submitted shall remain confidential. After award, proposals will be made available for public inspection. The City shall not be responsible for the confidentiality of any trade secrets or other information contained or disclosed in the proposal unless clearly identified as such.

2.4. Acceptance of Proposal Content

Before submitting a proposal, each Bidder shall make all investigations and examinations necessary to ascertain all conditions and requirements affecting the performance of the contract and to verify any representations made by the City upon which the proposal will rely. If the Bidder receives an award, failure to have made such investigation and examinations will in no way relieve the Bidder from his obligation to comply in every detail with all provisions and requirements.

2.5. Specifications

The specifications herein shall be the basis of comparison and where a definite item is specified it is not the intention to discriminate against any product made by another manufacturer, but rather, the intention is to set a definite standard, style, and function. Bidders are required to quote equipment that will meet or exceed the minimum or maximum specifications herein.

2.6. Substitutions

It is the intention of the City of San Angelo to purchase equipment similar or equal to that specified. **Variation from the specification must be noted in bid by bidder. Absence of noted variations will be interpreted to mean that the item quoted is in exact accordance with the specification.** Each bidder, if not bidding on specified equipment, is required to furnish with his bid, a complete detailed description, and specifications of each item upon which he is bidding, supported by the manufacturer's catalog, photographs, guarantee, complete name, and any other pertinent information. An "or equal" item must reflect the general appearance, design, dimensions, or color of the item specified. Samples, if required, shall be furnished free of expense to the City. Samples not used or destroyed in examination and testing will be returned to the bidder, if requested, at the bidder's expense. Each sample must be marked with Bidder's name, address, and Bid Number reference. Approval of substitute "or equal" items remains with the City and in all cases is final. In the event an item is not accepted as an "or equal", the City may allow the vendor to supply the remaining items meeting specifications at the bid price.

2.7. Materials

The bidder certifies all materials and equipment supplied resulting from this bid invitation shall be new and unused, unless noted elsewhere in the invitation.

2.8. Bid Items

Bidders are expected to examine all specifications, drawings, standard provisions, and instructions. FAILURE to do so will be at the bidder's risk. Bids are to be submitted on each item and total extended, however more than one bid may be submitted on products meeting the specifications.

2.9. Taxes

All bids are to be submitted less Federal Excise and State of Texas Sales Taxes. Tax exemption certificates will be executed upon request.

2.10. Authorized Signature

Bids must show vendor name, address, and be manually signed. The person signing the bid must have authority to bind his firm in a contract. Any erasures or other changes must be initialed by the person signing the offer.

2.11. Modification or Withdrawal of Bids

Bid pricing **CANNOT** be altered or amended after the closing time. Bids may be modified or withdrawn prior to the closing hour and date by written notice to the Purchasing Division. A bid may also be withdrawn in person by a bidder or his authorized agent, provided his identity is made known and he signs a receipt for the bid. No bid may be withdrawn after the closing time and date without acceptable reason in writing and with approval of the Purchasing Division.

2.12. Prices

Bidder is to quote its lowest and best price Free On Board (F.O.B.) destination on each item to shipping location in San Angelo, Texas unless otherwise specified in the invitation. Pricing shall include packaging, transportation, unloading, and any trade and cash discounts will be taken, if earned. Bids must be firm, however if a bidder believes it necessary to base its price on price adjustment, such a bid may be considered, but only as an alternate bid. Pricing is to be submitted on units of quantity specified with extended totals, however in the event of a discrepancy in extension, the unit prices shall govern. Pricing shall be entered on the Bid Sheet in ink or typewritten.

2.13. Delivery Date

Bid must show the number of calendar days required to place the materials at the place of destination under normal conditions. Failure to specify delivery date or state unrealistically short or long delivery dates may cause the bid to be disregarded.

2.14. Default in Delivery

The vendor must keep the City advised at all times as to the status of the order. When delivery delay can be foreseen, the vendor shall give prior notice to the Purchasing Division who shall have the right to extend the delivery date if reasons for delay are reasonable and acceptable. Default in promised delivery, without acceptable reasons, or failure to meet specifications without remedy shall cause the City to purchase the goods elsewhere, and charge any increase in cost and handling to the defaulting vendor. This does not limit any other remedies to the City for damage entitled under the Uniform Commercial Code.

2.15. Delivery Times

Deliveries will be accepted only during normal working hours, i.e.; 8:00 a.m. to 12:00 p.m. and from 1:00 p.m. to 5:00 p.m., Monday thru Friday, unless prior arrangements have been made. For large orders, 24 hours notice to the Receiving Department is required to eliminate delays in delivery.

2.16. Evaluation Factors

It is **not** the policy of the City to purchase on the basis of low bids alone. In evaluating bids, the following considerations shall be taken into account to determine the "best value" for the City.

- A. the purchase price, including reasonable payment discounts;
- B. lifetime cost of ownership;
- C. the reputation of the vendor and of the vendor's goods or services;
- D. the quality of the vendor's goods or services;
- E. the vendor's ability and cost to service equipment
- F. the extent to which the goods or services meet the City's needs;
- G. the vendor's past relationship with the City
- H. the total long-term cost to the City to acquire the vendor's goods or services; and
- I. any other relevant factor specifically listed in the request for bids and proposals.

2.17. Disqualification

The bidder may be disqualified for any of the following reasons:

- The bidder is involved in any litigation against the City of San Angelo;
- The bidder is in arrears on any existing contract or has defaulted on a previous contract with the City;
- The bidder is debarred, suspended, or otherwise excluded from or ineligible for participation in State or Federal assistance programs.

2.18. Closing Time & Date

All bids must be returned in sufficient time to be received in the Purchasing Division on or before the advertised closing date and time. Emailed or Faxed bids will not be accepted.

2.19. Late Bids

Bids received after the bidding deadline, regardless of the mode of delivery, will not be considered.

2.20. Copies of Bid Tabulation Results

For a copy of the Bid Tabulation results, send a self-addressed stamped envelope to: Purchasing Division, City of San Angelo, 72 West College Avenue, San Angelo, Texas 76903.

2.21. Award of Contract

The City reserves the right to accept or reject any or all bids, and to waive any informalities or irregularities in the RFB process. The City is an equal opportunity employer.

2.22. Partial Award

Bidders may furnish pricing for all or any portion of the bid invitation. UNLESS bidder specifies otherwise in his bid, the City may award contracts for any item or group of items listed.

2.23. Reservations

The City expressly reserves the right to accept, reject, or cancel all bids AND:

- A. Waive any defect, irregularity, or informality in any bid or bidding procedure.
- B. Extend the bid closing time and date.
- C. Reissue a bid invitation or proposal.
- D. Procure any item by other means.
- E. Increase or decrease the quantity specified, unless the bidder specifies otherwise.
- F. Waive as an informality, minor deviations from specifications at a lower price than the low bid meeting all aspects of the specifications and consider it, if it is determined that total cost is lower and overall function is improved or not impaired.
- G. Consider and accept an alternate bid as provided herein when most advantageous to the City.
- H. Extend any contract when most advantageous to the City.
- I. The City reserves the right to award multiple contracts based on low bids for individual items or groups of similar items.

2.24. Acceptance

Acceptance of bidder's offer will be in the form of a purchase order or contract. Notice for annual contract agreements will be a notice of award, purchase order, or contract.



3. TERMS AND CONDITIONS

3.1. Order Placement

No order shall be accepted without a Purchase Order and all invoices must reflect the Purchase Order number. City's obligation is payable only and solely from funds available for the purpose of this purchase. Lack of funds shall render this contract null and void to the extent funds are not available and any delivered but unpaid for goods will be returned to Seller by City. Accepting orders without a Purchase Order number shall be at the risk of the vendor.

3.2. Shipment under Reservation Prohibited

Seller is not authorized to ship the goods under reservation and no tender of a bill of lading will operate as a tender of goods.

3.3. Title & Risk of Loss

The title and risk of loss of the goods shall not pass to City until City actually receives and takes possession of the goods at the point or points of delivery.

3.4. Delivery Terms and Transportation Charges

F.O.B. destination unless delivery terms are specified in Seller's bid, or actual costs, whichever is lower, if the quoted delivery terms do not include transportation costs, provided City shall have the right to designate what method of transportation shall be used to ship the goods. Delivery may be a consideration in the award when shown to be a benefit to the City.

3.5. No Replacement of Defective Tender

Every tender or delivery of goods must fully comply with all provisions of this contract as to the method and place of delivery, quality and the like. If a tender is made which does not fully conform, this will constitute a breach and Seller will not have the right to substitute a conforming tender, provided, where the time for performance has not yet expired, the Seller may reasonably notify City of his intention to cure and may then make a conforming tender within the contract time.

3.6. Place of Delivery

The place of delivery shall be that set forth in the block of the purchase order entitled "Receiving Agency". The terms of this agreement are "no arrival, no sale".

3.7. Invoices & Payments

Seller shall submit separate invoices, in duplicate, on each purchase order or purchase release after or at the time of each delivery. Invoices shall indicate the purchase order or purchase release number and the supply agreement number, if applicable. Invoices shall be itemized and they shall list transportation charges, if any, separately. A copy of the bill of lading, and the freight waybill, when applicable, should be attached to the invoice. Payment shall not be due until the above instruments are submitted on or after delivery. If invoices are not included in the delivery package then they should be mailed to the ordering department.

No order must be accepted without a Purchase Order and all invoices must reflect the Purchase Order number.

Payment may be withheld by City, at the discretion of the City, to Seller until all required documents pertaining to the sale are received by the City.

All invoices should be mailed to:

**Billing Address Vehicle Maintenance
City Of San Angelo
1727 Saint Ann Street
San Angelo, Texas 76905**

3.8. Gratuities

The City may, by written notice to the Seller, cancel this contract without liability to Seller if it is determined by City that gratuities were offered from an agent or representative of the Seller to any officer or employee of the City with a view toward securing a contract or securing favorable treatment with respect to the awarding or amending, or the making of any determinations in respect to the performing of such contract. In the event this contract is canceled by City, remedies to recover or withhold the amount of the cost shall be incurred by Seller in providing such gratuities.

3.9. Special Tools & Test Equipment

If the price stated on the face hereof includes the cost of any special tooling or special test equipment fabricated or required by Seller for the purpose of filling this order, such special tooling equipment and any drawings or related documents thereto shall become the property of the City and to the extent feasible shall be identified by the Seller as such.

3.10. Warranty-Price

The price to be paid by the City shall be that contained in Seller's bid which Seller warrants to be no higher than seller's current prices on orders by others for products of the kind and specifications covered by this agreement for similar quantities under similar or like conditions and methods of purchase. In the event Seller breaches this warranty, the prices of the items shall be reduced to the Seller's current prices on orders by others, or in the alternative, reduced to the Seller's current prices on orders by others, or in the alternative, City may cancel this contract without liability to seller for breach or Seller's actual expense.

The Seller warrants that no person or selling agency has been employed or retained to solicit or secure this contract upon an agreement or understanding for commission, percentage, brokerage, or contingent fee excepting bona fide employees of bona fide established commercial or selling agencies maintained by the Seller for the purpose of securing business. For breach or violation of the warranty, the City shall have the right in addition to any other right or rights to cancel this contract without liability and to deduct from the contract price, or otherwise recover the full amount of such commission, percentage, brokerage, or contingent fee.

3.11. Warranty-Product

Seller shall not limit or exclude any implied warranties and any attempt to do so shall render this contract voidable at the option of the City. Seller warrants that the goods furnished will conform to the specifications, drawings, and descriptions.

3.12. Safety Warranty

Seller warrants that the product sold to City shall conform to the standards promulgated by the U.S. Department of Labor under the Occupational Safety and Health Act (OSHA). In the event the product does not conform to OSHA standards, City may return the product for correction or replacement at the Seller's expense. In the event Seller fails to make the appropriate correction within a reasonable time, correction made by City will be at Seller's expense.

3.13. No Warranty by City against Infringements

As part of this contract for sale, Seller agrees to ascertain whether goods manufactured in accordance with the specifications attached to this agreement will give rise to the rightful claim of any third person by way of infringement or the like. City makes no warranty that the production of goods according to the specification will not give rise to such a claim, and in no event shall City be liable to Seller for indemnification in the event that seller issued on the grounds of infringement or the like. If Seller is of the opinion that an infringement or the like will result, he will notify City to this effect in writing within two weeks after the signing of the agreement. If City does not receive notice and a claim of infringement is made, Seller will indemnify, defend, and hold harmless City, its Council members, officials, agents, consultants, and employees free and harmless from and against any and all claims, suits, judgments, costs, penalties, fines, damages, and attorneys' fees and expenses asserted by any person or persons. If Seller, in good faith, ascertains that production of the goods in accordance with the specifications will result in infringement or the like, this contract shall be void.

3.14. Right of Inspection

City shall have the right to inspect the goods at delivery before accepting them. Acceptance of the goods upon delivery should in no way constitute a waiver of any right or privilege contained with this contract or under law.

3.15. Cancellation

City shall have the right to cancel for default all or any part of the undelivered portion of the order if Seller breaches any of the terms hereof including warranties of Seller or if the Seller becomes insolvent or commits acts of bankruptcy. Such right of cancellation is in addition to and not in lieu of any other remedies which City may have in law or equity.

3.16. Termination

Performance under this contract may be terminated in whole, or in part by the City in accordance with this provision. Termination performance hereunder shall be effected by the delivery to seller of a "Notice of Termination" specifying the extent to which performance under this contract is terminated and the date upon which such termination becomes effective.

3.17. Force Majeure

Neither party shall be held responsible for losses resulting if the fulfillment of any terms or provisions of this contract is delayed or prevented by any cause not within the control of the party whose performance is interfered with, which by the exercise of reasonable diligence said party is unable to prevent.

3.18. Assignment-Delegation

No right or interest in the contract shall be assigned nor shall any delegation of any obligation made by Seller be valid without the written permission of the City. Any attempted assignment or delegation by Seller shall be wholly void and totally ineffective for all purposes unless made in conformity with this paragraph.

3.19. Waiver

No claim or right arising out of a breach of this contract can be discharged in whole or in part by a waiver or renunciation of the claim or right unless the waiver or renunciation is supported by consideration and is in writing signed by the aggrieved party.

3.20. Modifications

This contract can be modified or rescinded only by a writing signed by both of the parties or their duly authorized agents.

3.21. Interpretation-Parol Evidence

This writing is intended by the parties as a final expression of their agreement and is intended as a complete agreement for dealings between the parties and no usage of the trade shall be relevant to supplement or explain any term used in this agreement. Acceptance or acquiescence in a course of performance rendered under this agreement shall not be relevant to determine the meaning of this agreement even though the accepting or acquiescing party has knowledge of the performance and opportunity for objection. Whenever a term defined by the Uniform Commercial Code is used in the agreement, the definition contained in the Code is to control.

3.22. Applicable Law

This agreement shall be governed by the Uniform Commercial Code. Whenever the term "Uniform Commercial Code" is used, it shall be construed as meaning the Uniform Commercial Code as adopted in the State of Texas as effective and in force on the date of this agreement.

3.23. Advertising

Seller shall not advertise or publish, without City's prior consent, the fact that City has entered into this contract, except to the extent necessary to comply with proper requests for information from an authorized representative of the Federal, State, or Local government.

3.24. Right to Assurance

Whenever one party to this contract in good faith has reason to question the other party's intent to perform, he may demand that the other party give written assurance of his intent to perform. In the event that a demand is made and no assurance is given within five (5) days, the demanding party may treat this failure as an anticipatory repudiation of the contract.

3.25. Equal Employment Opportunity

Seller agrees that during the performance of its contract it will:

Treat all applicants and employees without discrimination as to race, color, religion, sex, national origin, marital status, age, or handicap.

Identify itself as an "Equal Opportunity Employer" in all help wanted advertising or request. The Seller shall be advised of any complaints filed with the City alleging that Seller is not an Equal Opportunity Employer. The City reserves the right to consider its reports from its human relations administrator in response to such complaints in determining whether or not to terminate any portion of this contract for which purchase orders or authorities to deliver have not been included; however, the Seller is specifically advised that no Equal Opportunity Employment complaint will be the basis for cancellation of this contract for which a purchase order has been issued or authority to deliver granted.

All vendors must be Equal Opportunity Employers. Disadvantaged and Minority Bidders are encouraged to participate.

3.26. Conflict Of Interest

Seller agrees to comply with the conflict of interest provisions of the City Of San Angelo Charter and Code of Ordinances. Seller agrees to maintain current, updated disclosure of information on file with the Purchasing Dept. throughout the term of the contract.

3.27. Legal Venue

San Angelo, Tom Green County, Texas

3.28. Funds – Price

The seller submitting the lowest and best bid for each item will establish a price agreement with the City. The item(s) ordered will be selected based on the availability of funds, needs of each user, price, delivery, and value to the City. The City reserves the right to award in the bid in whole, by category or by product.

3.29. Claims for Overcharges

Seller hereby assigns to City any and all claims for overcharges associated with this contract which arise under the antitrust laws of the United States, 15 USCA Section 1 et seq., and which arise under the antitrust laws of the State of Texas, Tex. Bus. & Com. Code, Section 15.01, et seq.

3.30. Piggy-Back Procurements

Other municipalities or public agencies in the State of Texas may be interested in purchasing products as procured through this solicitation.

Governmental Entities utilizing Inter-Governmental Contracts with the City will be eligible, but not obligated, to purchase materials/services under the contract(s) awarded because of this solicitation. All purchases by Governmental Entities other than the City will be billed directly to that Governmental Entity and paid by that Governmental Entity. The City will not be responsible for another Governmental Entity's debts. Each Governmental Entity will order their material/services as needed, e.g., Tom Green County, etc.

3.31. Terms

This supply agreement will be for one (1) year effective from the bid award date by the City Council. Two (2) additional one (1) year term extensions will be available subject to agreement by both parties.

The vendor must notify the City ninety (90) days prior to the end of each one (1) year term as to their intention to terminate the contract. Terms will renew automatically unless ninety (90) days written notice is given by either party for termination. Vendor is obligated to fulfill contract extension for one (1) year if timely notification is not submitted.



4. BID FORMS

4.1. Copies

Submit: One (1) unbound original (binder clips acceptable), one (1) bound copy (binders, staples or binder clips are acceptable) and one (1) copy in PDF format on CD or USB Flash Drive of all required bid forms.

Please submit all bid forms in the following order:

- ☐ Bid Sheet **(Required)**
- ☐ Worksheet –Addendum A **(Required)**
- ☐ Sign and attach the Addendum Acknowledgment Form **(If applicable)**.
- ☐ Conflict of Interest of Form **(Required)**
- ☐ Local Preference form **(If applicable)**
- ☐ Vendor Compliance With Reciprocity On Non-Resident Bidders **(Required)**
- ☐ Suspension and Debarment form **(Required)**
- ☐ Attach IRS Form W-9 **(Required)**
- ☐ All forms/documents as specified



4.2. Bid Sheet

RFB No: VM-02-14/Heavy Duty Equipment

Bidder Name: _____

General

- Refer to Instructions to Bidders before completing Bid Sheet and quote your best price F.O.B. destination, on each item.
- The bidder is responsible for determining if any addendums have been issued and agrees that the prices(s) quoted reflect any changes or modifications created by any addendum(s).
- Any brand names referenced in this RFB are solely for establishing a product minimum standard.
- Secure all pricing for 90 days.
- Optional Equipment- Optional equipment will be selected on an as-needed basis and may differ between independent equipment. Optional equipment will be selected by the City and will be specified on individual lines of the Purchase Order.
- In the case of a mathematical discrepancy, unit prices will prevail.

4.2.1. Backhoe-Loader

Item	Description	Estimated Quantity	Unit Price	Extended Price
1	BACKHOE-LOADER	15		
2	Make and Model Quoted			
3	Delivery Lead Time			
4	Auxiliary hydraulics on backhoe	2		
5	Extended Warranty: 5 yr / 5000 Hours	15		
6	Parts, Service, and Operators Manuals	1		
7	High Capacity Loader Bucket	2		
8	Narrow Backhoe Bucket – Indicate size	2		
9	Wide Backhoe Bucket – Indicate size	2		
10	Extendable dipper stick	2		
11	Loaner program for units under warranty repairs – similar model	15		
Total Bid				

Bidder Name: _____

4.2.2. Wheel Loader - 1

Item	Description	Estimated Quantity	Unit Price	Extended Price
1	WHEEL LOADER - 1	6	\$	\$
2	Make and Model Quoted			
3	Delivery Lead Time			
4	Grapple bucket in place of general purpose bucket; 2.0 yard minimum - Universal attachment	2		
5	SOS kit	6		
6	Extended Warranty: 5 Year / 5000 Hour	6		
7	Extended Warranty: 7 Year / 7000 Hour	6		
8	Parts, Service, and Operator Manuals	1		
9	Operator Selectable Creeper Control independent of engine RPM	6		
10	Manually adjustable forks - Universal attachment	2 Sets		
11	Loaner program for units under warranty repairs – similar model	6		
12	Large Bucket – indicate size	3		
Total Bid				

4.2.3. Wheel Loader – 2

Bidder Name: _____

Item	Description	Estimated Quantity	Unit Price	Extended Price
1	WHEEL LOADER - 2	3	\$	\$
2	Make and Model Quoted			
3	Delivery Lead Time			
4	3 rd and 4 th functions w/ electronic coupler	1		
5	SOS kit	3		
6	Extended Warranty: 5 Year / 5000 Hour	3		
7	Extended Warranty: 7 Year / 7000 Hour	3		
8	Parts, Service, and Operator Manuals	1		
9	Operator Selectable Creeper Control independent of engine RPM	1		
10	Manually adjustable forks - Universal attachment	2 Sets		
11	Loaner program for units under warranty repairs – similar model	3		
Total Bid				

Bidder Name: _____

4.2.5. Excavator

Item	Description	Estimated Quantity	Unit Price	Extended Price
1	EXCAVATOR - 1	1	\$	\$
2	Make and Model Quoted			
3	Delivery Lead Time			
4	Stationary adjustable thumb	1		
5	Hydraulic, Operator Controlled Thumb	1		
6	SOS kit	1		
7	Extended Warranty: 5 Year / 5000 Hour	1		
8	Extended Warranty: 7 Year / 7000 Hour	1		
9	Parts, Service, and Operator Manuals	1		
10	Cab Protection Screens – all sides	1		
11	Loaner program for units under warranty repairs – similar model	1		
Total Bid				

Bidder Name: _____

4.2.6. Excavator-2

Item	Description	Estimated Quantity	Unit Price	Extended Price
1	EXCAVATOR - 2	1	\$	\$
2	Make and Model Quoted			
3	Delivery Lead Time			
4	Stationary adjustable thumb	1		
5	Hydraulic, Operator Controlled Thumb	1		
6	Wide Tracks – 28"			
8	SOS kit	1		
9	Extended Warranty: 5 Year / 5000 Hour	1		
10	Extended Warranty: 7 Year / 7000 Hour	1		
11	Parts, Service, and Operator Manuals	1		
12	Cab Protection Screens – all sides	1		
13	Loaner program for units under warranty repairs – similar model	1		
Total Bid				

Bidder Name: _____

4.2.7. Motor Grader - 1

Item	Description	Estimated Quantity	Unit Price	Extended Price
1	MOTOR GRADER - 1	2	\$	\$
2	Make and Model Quoted			
3	Delivery Lead Time			
4	SOS kit	2		
5	Extended Warranty: 5 Year / 5000 Hour	2		
6	Extended Warranty: 7 Year / 7000 Hour	2		
7	Parts, Service, and Operator Manuals	1		
8	Debris guards for underside of equipment	2		
9	Front Pushblock	2		
10	Loaner program for units under warranty repairs – similar model	2		
			Total Bid	

Bidder Name: _____

4.2.8. Motor Grader-2

Item	Description	Estimated Quantity	Unit Price	Extended Price
1	MOTOR GRADER - 2	2	\$	\$
2	Make and Model Quoted			
3	Delivery Lead Time			
4	SOS kit	2		
5	Extended Warranty: 5 Year / 5000 Hour	2		
6	Extended Warranty: 7 Year / 7000 Hour	2		
7	Parts, Service, and Operator Manuals	1		
8	Debris guards for underside of equipment	2		
9	Front Pushblock	2		
10	Loaner program for units under warranty repairs – similar model	2		
			Total Bid	

Bidder Name:_____

4.2.9. Appraised Values

See Section 4.4 for details on each unit.

	Unit #	Description	Trade-In Value
1	11385	914G LOADER	
2	11804	LW-110-B LOADER	
3	22149	924H WHEEL LOADER	
4	22150	924H WHEEL LOADER	
5	22152	953D TRACK LOADER	
6	22151	924H WHEEL LOADER	
7	11747	544H WHEEL LOADER	
8	22186	B95B BACKHOE	
9	10689	655 D BACKHOE	
10	22187	B95B BACKHOE	
11	22023	B95 BACKHOE (EXTENDAHOE)	
12	22185	B95B BACKHOE	
13	22190	B95B BACKHOE	
14	22191	B95B BACKHOE	
15	22192	B95B BACKHOE	
16	22193	B95B BACKHOE	
17	22194	B95B BACKHOE	
18	22015	B95 BACKHOE	
19	22188	B95B BACKHOE	
20	22189	B95B BACKHOE	
21	22184	B95B BACKHOE	
22	22195	B95B BACKHOE	
23	11378	120 H MOTOR GRADER	
24	11616	G710 MOTOR GRADER	

4.2.10. Service Information and Cost

Indicate the following information about your service while units are under warranty:

Distance to nearest service facility from 1727 Saint Ann St.: _____

On site repair while under warranty? YES or NO

On site repair while under warranty: NO COST or COSTS SHOWN BELOW

Describe costs here: _____

Cost per mile to travel to site for warranty repairs: _____

- Vendor Agrees to allow Piggy-Back Procurements Yes_____ No:_____
- Are these prices based on a purchasing cooperative contract? Yes_____ No:_____
- o If Yes: Name of Cooperative; _____ Contract No: _____
- Payment Terms/Discount (if any): _____

Authorized Signature/Contact Information

(Bids which are not signed and dated or bids will be rejected.)

Firm Name: _____

Mailing Address: _____

City, State Zip Code: _____

Authorized Signature: _____

Print Name/Title: _____ Date: _____

Tax ID: (*Attach IRS Form W-9*) _____

Telephone: _____ FAX: _____

Email: _____

THIS FORM MUST BE RETURNED WITH THE BID

4.3. Specifications Worksheet

Please complete the worksheet for each vehicle being submitted.

Bidder Name: _____

BACKHOE-LOADER

Item	DESCRIPTION/BACKHOE-LOADER	YES	NO
1.	New and Unused Current Year Model Backhoe-Loader		
2.	All paperwork: MSO, operator's manual, Application for Texas Title, etc.		
3.	Factory equipped with device to report equipment data to online accessible monitoring software		
4.	Online program for monitoring the following (at minimum): real time engine hours, equipment usage, maintenance schedules, GPS location and tracking, and fuel usage		
5.	Five year subscription or access to online monitoring program		
	ENGINE		
1.	Horsepower: Minimum 95 hp net		
2.	Engine: Diesel Powered; Tier IV - Interim Emission Compliant		
3.	Battery: 12 volt		
4.	Alternator: 90 amp minimum		
5.	Cooling System: System protection to -30 degrees F		
	DRIVE SYSTEM		
1.	Transmission: Minimum Four (4) forward / Minimum Three (3) reverse speeds; Single lever w/ F-N-R control; Single stage torque converter; power shuttle; transmission disconnect on loader lever		
2.	Four wheel drive		
3.	Final Drive: Planetary w/ differential lock		
4.	Front Tires: 12.5/80-18 (12 ply minimum)		
5.	Rear Tires: 21L-24R-4 (12 ply minimum)		
6.	Brakes: Hydraulic wet disc		
7.	Steering: Power assisted		
	CONTROL / CAB FEATURES		
1.	Cab: Fully enclosed w/ wipers, heater, defroster, and A/C (ROPS/FOPS)		
2.	Dual side entry flat deck design		
3.	Tilt steering wheel		
4.	12 volt auxiliary power outlet		
5.	Cloth air suspension seat w/ armrests and seatbelt		
6.	Operator-activated ride control		
7.	Gauges: Required: fuel gauge, tachometer, hour meter, amp or volt meter, water temperature gauge, oil pressure gauge		
8.	Ignition: Keyed w/ safety start		
9.	Throttle: Foot and hand		
10.	Backhoe Controls: Joystick w/ ISO and H-Pattern options		
	PERFORMANCE		
1.	Operating Weight: 14,500 lb minimum (as specified; excluding options requested, excluding counterweight)		
2.	Hydraulics: Shall be of size, type and capacity to perform all the functions of the tractor, backhoe, and loader; hydraulic oil cooler required		
3.	Pump: Axial Piston style pump preferred		

Item	DESCRIPTION/BACKHOE-LOADER	YES	NO
	LOADER PERFORMANCE		
1.	Heavy duty front-end loader		
2.	Bucket: Heavy duty; General purpose; 1.1 cubic yard capacity minimum; Removable bolt-on cutting edge		
3.	Control: Single lever		
4.	Breakout Force: 11,000 lb minimum		
	BACKHOE PERFORMANCE		
1.	Bucket: Heavy duty 18"		
2.	Bucket Digging Force: 12,000 lb minimum		
3.	Digging Depth: 14' minimum		
4.	Stabilizers: Flip over for dirt and street applications		
	SAFETY FEATURES		
1.	Headlights		
2.	Flashers		
3.	Turn Signals		
4.	Worklights: Front and rear		
5.	Rear view mirror		
6.	Backup Alarm		
7.	Horn		
8.	Boom Safety Stop for Service		
9.	Mounted Slow Moving Emblem		
10.	Fire Extinguisher		
11.	License plate bracket with light		
	OPTIONS		
1.	Auxiliary hydraulics on backhoe		
2.	Extended Warranty: 5 yr / 5000 Hours		
3.	Parts, Service, and Operators Manuals		
4.	High Capacity Loader Bucket		
5.	Narrow Backhoe Bucket - 12" preferred		
6.	Wide Backhoe Bucket - 24" preferred		
7.	Extendable dipperstick		
8.	Loaner program for units under warranty repairs – similar model		

THIS FORM MUST BE RETURNED WITH THE BID

Bidder Name: _____

WHEEL LOADER - 1

Item	DESCRIPTION/WHEEL LOADER-1	YES	NO
1.	New and Unused Current Year Model Wheel Loader		
2.	All paperwork: MSO, operator's manual, Application for Texas Title, etc.		
3.	Factory equipped with device to report equipment data to online accessible monitoring software		
4.	Online program for monitoring the following (at minimum): real time engine hours, equipment usage, maintenance schedules, GPS location and tracking, and fuel usage		
5.	Five year subscription or access to online monitoring program		
	ENGINE		
1.	Horsepower: 140 hp net minimum		
2.	Engine: Diesel powered; Tier IV Interim emissions compliant		
3.	Six (6) cylinder; 6.6 Liter Minimum		
4.	Electronic Fuel Injection		
5.	Direct Injection Turbocharger		
6.	Batteries: 12 volt		
7.	Starting aid equipped		
8.	Alternator: 95 amp minimum		
9.	Intake air precleaner		
10.	Reversible cooling fan		
	DRIVE SYSTEM		
1.	Transmission: Countershaft powershift		
2.	Forward/Neutral/Reverse switch on implement control stick		
3.	Four (4) forward and three (3) reverse speeds		
4.	24 mph minimum top speed		
5.	Manual and autoshift settings		
6.	Transmission disconnect on control lever		
7.	Steering actuation: 40 degree angle		
8.	Two (2) steering cylinders		
9.	Brakes: Sealed, oil-immersed disc brakes on front and rear axles		
10.	Final Drive: Planetary w/ lubrication		
11.	Self-adjusting brakes		
12.	Brake Pedals: Dual suspended with brake and transmission neutralization functions		
13.	Tires and wheels: Four (4) 20.5 R25 radial L-3		
14.	Ride control system for smooth road travel		
	PERFORMANCE		
1.	Operating Weight: 28,000 lb minimum		
2.	Height: 11' maximum		
3.	Wheelbase: 9' minimum		
4.	Turning Radius: 18' maximum		
5.	Front Axle: Rigid mount w/ locking differential		
6.	Rear Axle: Conventional		
7.	Reach at 45 degrees Dump: 3' minimum		
8.	Dump Clearance at Full Tilt: 9' minimum		
9.	Bucket Clearance at Level: 11' 6" minimum		
10.	Breakout Force: 21,500 lbs minimum		
11.	Tipping Load: 16,000 lbs minimum at static full turn		
12.	Dig Depth: 3" minimum		

Item	DESCRIPTION/WHEEL LOADER-1	YES	NO
	CONTROL / CAB FEATURES		
1.	Cab: Fully enclosed w/ wipers (front and rear), heater, defroster, and A/C		
2.	Dual side entry design		
3.	Doors: 180 degree opening w/ lock back		
4.	Joystick controls for simultaneous lift and tilt functions preferred		
5.	Joysticks shall have integrated transmission direction and disengagement switch		
6.	Seat: Heavy duty w/ adjustable fore/aft position, back angle, height, and armrests; Must include retractable seat belt		
7.	12 volt converter		
8.	Gauges and Indicators: Required: hydraulic, engine, transmission, and coolant temperature; fuel level; engine oil pressure		
	Air suspension seat		
	HYDRAULICS		
1.	Output: 1000 psi @ 2300 rpm minimum		
2.	Cycle Time: 9 seconds maximum		
3.	Lift Cylinder: Double acting 4" x 31" minimum		
4.	Tilt Cylinder: Double action 5.25 x 37" minimum		
5.	Heavy duty hydraulic oil cooler		
6.	Steering and implement pumps shall be separate - preferred		
7.	Variable Displacement, Axial Piston style pump		
	SAFETY		
1.	Headlights		
2.	Flashers		
3.	Turn Signals: Self-canceling		
4.	Work lights: Front and rear		
5.	ROPS as standard		
6.	Indicator light for loss of brake pressure		
7.	Right and Left Outside Mirrors		
8.	Horn		
9.	Backup alarm		
10.	Parking Brake: electrical activation		
11.	Battery disconnect switch		
12.	Mounted Slow Moving Emblem		
13.	Fire extinguisher		
14.	License plate bracket with light		
15.	Front and Rear Fenders		
	LOADER LINKAGE		
1.	Loader Arm: Z-Bar Style linkage		
2.	Electronic quick connect coupler		
3.	3 rd and 4 th function hydraulics		
4.	Lift Circuit: Includes raise, lower, hold, and float		
5.	Tilt Circuit: Includes tilt back, hold, and dump		
6.	Bucket: General purpose w/ bolt-on cutting edge; 2.6 yard minimum capacity, universal attachment		
	OPTIONS		
1.	Grapple bucket in place of general purpose bucket; 2.0 yard minimum; Universal attachment		
2.	SOS kit		
3.	Extended Warranty: 5 Year / 5000 Hour		
4.	Extended Warranty: 7 Year / 7000 Hour		

Item	DESCRIPTION/WHEEL LOADER-1	YES	NO
5.	Parts, Service, and Operator Manuals		
6.	Operator Selectable Creeper Control independent of engine RPM		
7.	Manually adjustable forks – Universal attachment		
8.	Loaner program for units under warranty repairs – similar model		
9.	Large Bucket (3 yard preferred); universal attachment		

THIS FORM MUST BE RETURNED WITH THE BID

Bidder Name: _____

WHEEL LOADER - 2

Item	DESCRIPTION/WHEEL LOADER 2	YES	NO
1.	New and Unused Current Year Model Wheel Loader		
2.	All paperwork: MSO, operator's manual, Application for Texas Title, etc.		
3.	Factory equipped with device to report equipment data to online accessible monitoring software		
4.	Online program for monitoring the following (at minimum): real time engine hours, equipment usage, maintenance schedules, GPS location and tracking, and fuel usage		
5.	Five year subscription or access to online monitoring program		
	ENGINE		
1.	Horsepower: 230 hp net minimum		
2.	Engine: Diesel powered; Tier IV Interim emissions compliant		
3.	Six (6) cylinder; 7.0 Liter Minimum		
4.	Electronic Fuel Injection		
5.	Direct Injection Turbocharger		
6.	Batteries: 12 volt		
7.	Starting aid equipped		
8.	Alternator: 100 amp minimum		
9.	Intake air pre-cleaner		
10.	Reversible cooling fan		
	DRIVE SYSTEM		
1.	Transmission: Countershaft powershift		
2.	Forward/Neutral/Reverse switch on implement control stick		
3.	Four (4) forward and three (3) reverse speeds		
4.	23 mph minimum top speed		
5.	Manual and autoshift settings		
6.	Transmission disconnect on control lever		
7.	Steering actuation: 40 degree angle		
8.	Two (2) steering cylinders		
9.	Brakes: Sealed, oil-immersed disc brakes on front and rear axles		
10.	Final Drive: Planetary w/ lubrication		
11.	Self-adjusting brakes		
12.	Brake Pedals: Dual suspended with brake and transmission neutralization functions		
13.	Tires and wheels: Four (4) 23.5 R25 L-3		
14.	Ride control system for smooth road travel		
	PERFORMANCE		
1.	Operating Weight: 40,000 lb minimum		
2.	Height: 12' maximum		
3.	Wheelbase: 10' minimum		
4.	Turning Radius: 19' maximum		
5.	Front Axle: Hydraulic w/ locking differential		
6.	Rear Axle: Conventional		
7.	Reach at 45 degrees Dump: 3' minimum		
8.	Dump Clearance at Full Tilt: 9' minimum		
9.	Breakout Force: 33,000 lbs minimum		
10.	Tipping Load: 24,000 lbs minimum at static full turn		
11.	Dig Depth: 4" minimum		

Item	DESCRIPTION/WHEEL LOADER 2	YES	NO
	CONTROL / CAB FEATURES		
1.	Cab: Fully enclosed w/ wipers (front and rear), heater, defroster, and A/C		
2.	Dual side entry design		
3.	Doors: 180 degree opening w/ lock back		
4.	Joystick controls for simultaneous lift and tilt functions preferred		
5.	Joysticks shall have integrated transmission direction and disengagement switch		
6.	Seat: Heavy duty w/ adjustable fore/aft position, back angle, height, and armrests; Must include retractable seat belt		
7.	12 volt converter		
8.	Gauges and Indicators: Required: hydraulic, engine, transmission, and coolant temperature; fuel level; engine oil pressure		
9.	Air suspension seat		
	HYDRAULICS		
1.	Output: 1000 psi @ 2300 rpm minimum		
2.	Heavy duty hydraulic oil cooler		
3.	Steering and implement pumps shall be separate - preferred		
4.	Variable displacement, axial piston style pump		
	SAFETY		
1.	Headlights		
2.	Flashers		
3.	Turn Signals: LED, Self-canceling		
4.	Work lights: Front and rear		
5.	ROPS as standard		
6.	Indicator light for loss of brake pressure		
7.	Right and Left Outside Mirrors		
8.	Horn		
9.	Backup alarm		
10.	Parking Brake: electrical activation		
11.	Battery disconnect switch		
12.	Mounted Slow Moving Emblem		
13.	Fire extinguisher		
14.	License plate bracket with light		
15.	Front and Rear Fenders		
	LOADER LINKAGE		
1.	Loader Arm: Z-Bar Style linkage		
2.	Lift Circuit: Includes raise, lower, hold, and float		
3.	Tilt Circuit: Includes tilt back, hold, and dump		
4.	Bucket: Universal attachment, 4 cu.yd. minimum		
	OPTIONS		
1.	3 rd and 4 th function hydraulics with Electronic quick connect coupler		
2.	SOS kit		
3.	Extended Warranty: 5 Year / 5000 Hour		
4.	Extended Warranty: 7 Year / 7000 Hour		
5.	Parts, Service, and Operator Manuals		
6.	Operator Selectable Creeper Control independent of engine RPM		
7.	Manually adjustable forks – Universal attachment		
8.	Loaner program for units under warranty repairs – similar model		

THIS FORM MUST BE RETURNED WITH THE BID

Bidder Name: _____

EXCAVATOR - 1

Item	DESCRIPTION/EXCAVATOR-1	YES	NO
1.	New and Unused Current Year Model Excavator		
2.	All paperwork: MSO, operator's manual, Application for Texas Title, etc.		
3.	Factory equipped with device to report equipment data to online accessible monitoring software		
4.	Online program for monitoring the following (at minimum): real time engine hours, equipment usage, maintenance schedules, GPS location and tracking, and fuel usage		
5.	Five year subscription or access to online monitoring program		
	ENGINE		
1.	Horsepower: 120 hp net minimum		
2.	Engine: Diesel powered; Tier IV Interim emissions compliant		
3.	Four (4) cylinder; 4.2 Liter Minimum		
4.	Electronic Fuel Injection		
5.	Direct Injection Turbocharger		
6.	Batteries: 12 volt		
7.	Alternator: 95 amp minimum		
8.	Air intake system precleaner		
9.	Reversible cooling fan		
	DRIVE SYSTEM		
1.	Transmission: Automatic Shift		
2.	High and Low Speeds		
3.	3.0 mph minimum top speed		
	PERFORMANCE		
1.	Operating Weight: 39,000 lb minimum		
2.	Overall Height (Trailing Height): 11' maximum		
3.	Overall Width: 8'10" maximum		
4.	Carriage: Long Carriage – 12.5' minimum preferred		
5.	Tracks: 28" Triple Grouser		
6.	Reach: 30.5' minimum		
7.	Bucket Digging Force (ISO): 26,000lbs minimum		
8.	Dig Depth: 21' minimum		
	CONTROL / CAB FEATURES		
1.	Cab: Fully enclosed w/ heater, defroster, and A/C		
2.	Door: 180 degree opening w/ lock back		
3.	Seat: Fully adjustable; Must include retractable seat belt		
4.	Gauges and Indicators: Required: hydraulic, engine, transmission, and coolant temperature; fuel level; engine oil pressure		
5.	Controls: Joystick w/ ISO and H-Pattern options		
6.	12 volt converter		
	HYDRAULICS		
1.	Pump: Variable displacement, axial piston style		
2.	Auxiliary hydraulics for attachments, operator controlled w/ quick couplers		
	SAFETY		
1.	Work lights: 2 Cab mounted, 2 Arm mounted - Minimum		

Item	DESCRIPTION/EXCAVATOR-1	YES	NO
2.	Outside Mirrors		
3.	Horn		
4.	Battery disconnect switch		
	BUCKET/ATTACHMENT		
1.	Bucket – General Purpose 32"		
	OPTIONS		
1.	Stationary adjustable thumb		
2.	Hydraulic, Operator Controlled Thumb – Factory Installed		
3.	SOS kit		
4.	Extended Warranty: 5 Year / 5000 Hour		
5.	Extended Warranty: 7 Year / 7000 Hour		
6.	Parts, Service, and Operator Manuals		
7.	Cab Protection Screens – all sides		
8.	Loaner program for units under warranty repairs – similar model		

THIS FORM MUST BE RETURNED WITH THE BID

Bidder Name: _____

EXCAVATOR - 2

Item	DESCRIPTION/EXCAVATOR	YES	NO
1.	New and Unused Current Year Model Excavator		
2.	All paperwork: MSO, operator's manual, Application for Texas Title, etc.		
3.	Factory equipped with device to report equipment data to online accessible monitoring software		
4.	Online program for monitoring the following (at minimum): real time engine hours, equipment usage, maintenance schedules, GPS location and tracking, and fuel usage		
5.	Five year subscription or access to online monitoring program		
	ENGINE		
1.	Horsepower: 153 hp net minimum		
2.	Engine: Diesel powered; Tier IV Interim emissions compliant		
3.	Six (6) cylinder; 6.6 Liter Minimum		
4.	Electronic Fuel Injection		
5.	Direct Injection Turbocharger		
6.	Batteries: 12 volt		
7.	Alternator: 80 amp minimum		
8.	Air intake system precleaner		
9.	Reversible cooling fan		
	DRIVE SYSTEM		
1.	Transmission: Automatic Shift		
2.	High and Low Speeds		
3.	3.0 mph minimum top speed		
	PERFORMANCE		
1.	Operating Weight: 49,000 lb minimum		
2.	Overall Height (Trailing Height): 11' maximum		
3.	Overall Width: 10' maximum		
4.	Carriage: Long Carriage – 14.5' minimum preferred		
5.	Tracks: 24" Triple Grouser		
6.	Reach: 30.5' minimum		
7.	Bucket Digging Force (ISO): 35,000 lbs minimum		
8.	Dig Depth: 20' minimum		
	CONTROL / CAB FEATURES		
1.	Cab: Fully enclosed w/ heater, defroster, and A/C		
2.	Door: 180 degree opening w/ lock back		
3.	Seat: Fully adjustable; Must include retractable seat belt		
4.	Gauges and Indicators: Required: hydraulic, engine, transmission, and coolant temperature; fuel level; engine oil pressure		
5.	Hydraulic filter restriction indicator		
6.	Auxiliary Hydraulic Controls on joystick		
7.	Controls: Joystick w/ ISO and H-Pattern options		
8.	12 volt converter		
	HYDRAULICS		
1.	Main Pumps: Dual Variable displacement, axial piston style		
2.	Auxiliary hydraulics for attachments, operator controlled w/ quick couplers, factory installed		

Item	DESCRIPTION/EXCAVATOR	YES	NO
	SAFETY		
1.	Work lights: 2 Cab mounted, 2 Arm mounted - Minimum		
2.	Outside Mirrors		
3.	Horn		
4.	Battery disconnect switch		
	BUCKET/ATTACHMENT		
1.	Bucket – Heavy duty 36"		
	OPTIONS		
1.	Stationary adjustable thumb		
2.	Hydraulic, Operator Controlled Thumb – Factory Installed		
3.	Wide Tracks – 28" triple grouser		
4.	SOS kit		
5.	Extended Warranty: 5 Year / 5000 Hour		
6.	Extended Warranty: 7 Year / 7000 Hour		
7.	Parts, Service, and Operator Manuals		
8.	Cab Protection Screens – all sides		
9.	Loaner program for units under warranty repairs – similar model		

THIS FORM MUST BE RETURNED WITH THE BID

Bidder Name: _____

MOTOR GRADER -1

Item	DESCRIPTION/MOTOR GRADER-1	YES	NO
1.	New and Unused Current Year Model Motor Grader		
2.	All paperwork: MSO, operator's manual, Application for Texas Title, etc.		
3.	Factory equipped with device to report equipment data to online accessible monitoring software		
4.	Online program for monitoring the following (at minimum): real time engine hours, equipment usage, maintenance schedules, GPS location and tracking, and fuel usage		
5.	Five year subscription or access to online monitoring program		
	ENGINE		
1.	Torque: 690 lb ft minimum		
2.	Engine: Diesel powered; Tier IV Interim emissions compliant		
3.	Six (6) cylinder; 7.0 Liter Minimum		
4.	Electronic Fuel Injection		
5.	Turbocharger		
6.	Batteries: 1400 CCA minimum		
	DRIVE SYSTEM		
1.	Transmission: Countershaft powershift preferred		
2.	Eight (8) forward and Six (6) reverse speeds		
3.	28 mph minimum top speed		
4.	Manual and autoshift settings		
5.	Final Drive: Four Wheel Drive		
6.	Tires and wheels: Six (6) 14.00R24 Radial, wheels to match tires		
	PERFORMANCE		
1.	Operating Weight: 39,000 lb minimum		
2.	Height: 11' maximum		
3.	Wheelbase: 19' minimum		
4.	Turning Radius: 25' maximum		
5.	Maximum Speed: 26 mph minimum		
6.	Ride control system for smooth road travel		
	CONTROL / CAB FEATURES		
1.	Cab: Fully enclosed w/ wipers heater, defroster, and A/C		
2.	Dual side entry design		
3.	Electronic Joystick/Actuator style controls for simultaneous lift and tilt of moldboard functions including steering functions		
4.	Joysticks shall be located near the operator for control while seated normally		
5.	Seat: Heavy duty adjustable seat and armrests; Must include retractable seat belt		
6.	12 volt converter		
7.	Gauges and Indicators: Required: hydraulic, engine, transmission, and coolant temperature; fuel level; engine oil pressure		
8.	Sunvisor		
	HYDRAULICS		
1.	Pump: variable displacement – piston style		
2.	System: closed center, load sensing		
3.	Pump Flow: 54 gpm minimum		
	SAFETY		
1.	Front and work area lights		

Item	DESCRIPTION/MOTOR GRADER-1	YES	NO
2.	Flashers		
3.	Turn Signals: Self-canceling		
4.	ROPS as standard		
5.	Right and Left Outside Mirrors		
6.	Horn		
7.	Backup alarm		
8.	Parking Brake: electrical activation		
9.	Battery disconnect switch		
10.	Mounted Slow Moving Emblem		
11.	Fire extinguisher		
12.	Front and Rear Fenders		
13.	License plate bracket with light		
	MOLDBOARD/ATTACHMENTS		
1.	Moldboard Length: 14'		
2.	Rear ripper and scarifier – to include ripper and scarifier shanks to fill all available holders		
3.	Moldboard impact absorption system		
	OPTIONS		
1.	SOS kit		
2.	Extended Warranty: 5 Year / 5000 Hour		
3.	Extended Warranty: 7 Year / 7000 Hour		
4.	Parts, Service, and Operator Manuals		
5.	Debris guards for underside of equipment		
6.	Front Pushblock		
7.	Loaner program for units under warranty repairs – similar model		

THIS FORM MUST BE RETURNED WITH THE BID

Bidder Name: _____

MOTOR GRADER -2

Item	DESCRIPTION/MOTOR GRADER	YES	NO
1.	New and Unused Current Year Model Motor Grader		
2.	All paperwork: MSO, operator's manual, Application for Texas Title, etc.		
3.	Factory equipped with device to report equipment data to online accessible monitoring software		
4.	Online program for monitoring the following (at minimum): real time engine hours, equipment usage, maintenance schedules, GPS location and tracking, and fuel usage		
5.	Five year subscription or access to online monitoring program		
	ENGINE		
1.	Torque: 900 lb ft minimum		
2.	Engine: Diesel powered; Tier IV Interim emissions compliant		
3.	Six (6) cylinder; 9.0 Liter Minimum		
4.	Electronic Fuel Injection		
5.	Turbocharger		
6.	Batteries: 1400 CCA minimum		
	DRIVE SYSTEM		
1.	Transmission: Countershaft powershift preferred		
2.	Eight (8) forward and Six (6) reverse speeds		
3.	Manual and autoshift settings		
4.	Final Drive: Four Wheel Drive		
5.	Tires and wheels: Six (6) 14.00R24 Radial, wheels to match tires		
	PERFORMANCE		
1.	Operating Weight: 39,000 lb minimum		
2.	Height: 11' maximum		
3.	Wheelbase: 19' minimum		
4.	Turning Radius: 25' maximum		
5.	Maximum Speed: 26 mph minimum		
6.	Ride control system for smooth road travel		
	CONTROL / CAB FEATURES		
1.	Cab: Fully enclosed w/ wipers heater, defroster, and A/C		
2.	Dual side entry design		
3.	Electronic Joystick/Actuator style controls for simultaneous lift and tilt of moldboard functions including steering functions		
4.	Joysticks shall be located near the operator for control while seated normally		
5.	Seat: Heavy duty adjustable seat and armrests; Must include retractable seat belt		
6.	12 volt converter		
7.	Gauges and Indicators: Required: hydraulic, engine, transmission, and coolant temperature; fuel level; engine oil pressure		
8.	Sunvisor		
	HYDRAULICS		
1.	Pump: variable displacement – piston style		
2.	System: closed center, load sensing		
3.	Pump Flow: 54 gpm minimum		
	SAFETY		
1.	Front and work area lights		
2.	Flashers		
3.	Turn Signals: Self-canceling		

Item	DESCRIPTION/MOTOR GRADER	YES	NO
4.	ROPS as standard		
5.	Right and Left Outside Mirrors		
6.	Horn		
7.	Backup alarm		
8.	Parking Brake: electrical activation		
9.	Battery disconnect switch		
10.	Mounted Slow Moving Emblem		
11.	Fire extinguisher		
12.	Front and Rear Fenders		
13.	License plate bracket with light		
	MOLDBOARD/ATTACHMENTS		
1.	Moldboard Length: 14'		
2.	Rear ripper and scarifier – to include ripper and scarifier shanks to fill all available holders		
3.	Moldboard impact absorption system		
	OPTIONS		
1.	SOS kit		
2.	Extended Warranty: 5 Year / 5000 Hour		
3.	Extended Warranty: 7 Year / 7000 Hour		
4.	Parts, Service, and Operator Manuals		
5.	Debris guards for underside of equipment		
6.	Front Pushblock		
7.	Loaner program for units under warranty repairs – similar model		

THIS FORM MUST BE RETURNED WITH THE BID

4.4. Current Equipment List – Potential Trade-Ins

The equipment listed below is currently leased or owned by the City and is being considered for replacement. Please evaluate this equipment and provide trade in values for each that will be included in the bid tabulation. The City will use this information to help identify the bidder that offers the best value. Trading-in the equipment listed below will remain optional for the City and is not guaranteed to be traded-in. Questions about the listed equipment or for an opportunity to view the items please contact:

Ryan Kramer – Vehicle Maintenance Superintendent
(325) 657-4329
1727 Saint Ann St.
San Angelo, TX 76905

	Unit #	Description	VIN	Department
1	11385	914G LOADER	72M00463	Street and Bridge
2	11804	LW-110-B LOADER	N3F000096	Street and Bridge
3	22149	924H WHEEL LOADER	CAT0924HKHXC01114	Street and Bridge
4	22150	924H WHEEL LOADER	CAT0924HPHXC01113	Street and Bridge
5	22152	953D TRACK LOADER	CAT0953DALBP00441	Street and Bridge
6	22151	924H WHEEL LOADER	CAT0924HTHXC01112	Street and Bridge
7	11747	544H WHEEL LOADER	DW544HX583502	Street and Bridge
8	22186	B95B BACKHOE	N9C521508	Street and Bridge
9	10689	655 D BACKHOE	A419589	Airport
10	22187	B95B BACKHOE	N9C521509	Lake Operations
11	22023	B95 BACKHOE (EXTENDAHOE)	31062553	Water Distribution
12	22185	B95B BACKHOE	N9C521507	Water Distribution
13	22190	B95B BACKHOE	N9C521512	Water Distribution
14	22191	B95B BACKHOE	N9C521513	Water Distribution
15	22192	B95B BACKHOE	N9C521514	Water Distribution
16	22193	B95B BACKHOE	N9C521515	Water Distribution
17	22194	B95B BACKHOE	N9C521516	Water Distribution
18	22015	B95 BACKHOE	31062499	Sewer Collection
19	22188	B95B BACKHOE	N9C521510	Sewer Collection
20	22189	B95B BACKHOE	N9C521511	Sewer Collection
21	22184	B95B BACKHOE	N9C521506	Parks
22	22195	B95B BACKHOE	N9C521517	Parks
23	11378	120 H MOTOR GRADER	4MK00483	Street and Bridge
24	11616	G710 MOTOR GRADER	33321	Street and Bridge



CITY OF SAN ANGELO
PURCHASING DEPARTMENT
72 West College Avenue, San Angelo, Texas 76903
Tel: (325) 657-4219 or 657-4220

Addendum Acknowledgement

Receipt is hereby acknowledged of the following addenda to the Contract documents.

Addendum No. 1 dated _____	Received _____
Addendum No. 2 dated _____	Received _____
Addendum No. 3 dated _____	Received _____
Addendum No. 4 dated _____	Received _____
Addendum No. 5 dated _____	Received _____
Addendum No. 6 dated _____	Received _____

Please Print

Company Name

Signature

Printed Name

Title

Address

City, State Zip Code

THIS FORM MUST BE RETURNED WITH THE BID



CITY OF SAN ANGELO
PURCHASING DEPARTMENT
72 West College Avenue, San Angelo, Texas 76903
Tel: (325) 657-4219 or 657-4220

Disclosure of Certain Relationships

NOTICE TO VENDORS

Effective January 1, 2006, Chapter 176 of the Texas Local Government Code requires that any vendor or person considering doing business with a local governmental entity make certain disclosures concerning any affiliation or business relationship that might cause a conflict of interest with the local governmental entity. The provisions of Chapter 176 and the Form CIQ questionnaire that you must complete, if applicable, to comply with this new law, are available and explained in more detail at the Texas Ethics Commission website at <http://www.window.state.tx.us/procurement/prog/hub/>

A current list of City of San Angelo and City of San Angelo Development Corporation officers is available in the office of the City of San Angelo City Clerk, Room 201 of City Hall or on the City's website at <http://sanangelotexas.org>. If you are considering doing business with the City of San Angelo or the City of San Angelo Development Corporation and have an affiliation or business relationship that requires you to submit a completed Form CIQ, it must be filed with the records administrator (City Clerk) of the City of San Angelo not later than the 7th business day after the date you become aware of facts that require the form to be filed. See Section 176.006, Texas Local Government Code. It is a Class C misdemeanor to violate this provision.

By Submitting a response to a City of San Angelo or City of San Angelo Development Corporation Request for Proposals, Request for Bids, or Request for Qualifications or by conducting business with either of those two entities, you are representing that you are in compliance with the requirements of Chapter 176 of the Texas Local Government Code.

Roger S. Banks

Division Manager, Purchasing

CONFLICT OF INTEREST QUESTIONNAIRE

For vendor or other person doing business with local governmental entity

FORM CIQ

This questionnaire reflects changes made to the law by H.B. 1491, 80th Leg., Regular Session

This questionnaire is being filed in accordance with chapter 176 of the Local Government Code by a person doing business with the governmental entity.

By law, this questionnaire must be filed with the records administrator of the local government entity not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.

A person commits an offense if the person knowing violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.

OFFICE USE ONLY

Date Received

1. Name of person doing business with local governmental entity.

2. ☐ Check this box if you are filing an update to a previously filed questionnaire.

(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date the originally filed questionnaire becomes incomplete or inaccurate.)

3. Name of local government officer with whom filer has affiliation or business relationship.

Name of Officer

This section, (item 3 including subparts A, B, C & D, must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?

☐ Yes ☐ No

B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment, from or at the direction of the local government officer named in this section AND the taxable income is not received from the local governmental entity?

☐ Yes ☐ No

C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of ten (10) percent or more?

☐ Yes ☐ No

D. Describe each employment of business relationship with the local government officer named in this section.

4.

Signature of person doing business with the governmental entity

Date

LOCAL GOVERNMENT OFFICERS OF THE CITY OF SAN ANGELO
As defined by Chapter 176 of the Texas Local Government Code
(Revised 8/6/13)

For purposes of completion of the required Conflict of Interest Questionnaire for the City of San Angelo (required by all Vendors who submit bids/proposals), Local Government Officers are:

City of San Angelo City Council:

Mayor: Dwain Morrison, Mayor
Councilmembers: Mayor Pro-Tempore: Charlotte Farmer, SMD 6
Rodney Fleming, SMD 1
Marty Self, SMD 2
Johnny Silvas, SMD 3
Don Vardeman, SMD 4
H.R. Wardlaw, III, SMD5

City Manager: Daniel Valenzuela

City of San Angelo Development Corporation officers are:

Scott Tankersley, President
John Edward Bariou, Jr. - First Vice President
Tony Villarreal - Second Vice President
Daniel Anderson - Director
Richard Crisp - Director
Tommy Hiebert - Director
Pedro Ramirez – Director

Executive Director: Roland Peña



CITY OF SAN ANGELO
PURCHASING DEPARTMENT
72 West College Avenue, San Angelo, Texas 76903
Tel: (325) 657-4219 or 657-4220

Local Preference Consideration

Section 271.9051 of the Texas Local Government Code "CONSIDERATION OF LOCATION OF BIDDERS PRINCIPAL PLACE OF BUSINESS":

In accordance with Section 271.9051 of the Texas Local Government Code, if a local government receives one or more competitive sealed bids from a bidder whose principal place of business is in the municipality and whose bid is within five (5%) percent of the lowest bid price received from a bidder who is not a resident of the municipality, the municipality may enter into a contract with (a) the lowest bidder or (b) the bidder whose principal place of business is in the municipality if the governing body of the local government determines, in writing, that the local bidder offers the local government the best combination of contract price and additional economic development opportunities for the local government created by the contract award, including the employment of residents of the local government and increased tax revenues to the local government.

Local Preference Consideration DOES NOT apply to Construction Projects, Telecommunication and Information Technology Bids or any purchases \$100,000.00 or greater.

If you DO NOT have your principal place of business located within the City of San Angelo city limits – STOP – do not fill out this form.

This "Application for Local Preference Consideration" does *not* mean that the City of San Angelo is limiting responses to this request for bids/proposals to only those businesses located within the city limits. All bids/proposals are welcome.

Bidders who wish to qualify under the local preferences law must have their principal place of business located within the San Angelo city limits.

If your principal place of business is within the San Angelo city limits and you want to apply for local preference consideration, then you must:

1. Complete the **Local Preference Consideration Application**, and
2. ***Describe in writing and attach supporting documentation***, the additional economic development opportunities for the City of San Angelo that will be created if you are awarded this contract. Include the number of City of San Angelo residents that you will employ to complete this contract and the increased tax revenues that will be generated for the City of San Angelo if you are awarded this contract.

Local Preference Consideration Application

Business Name: _____

Physical Address: _____

Mailing Address: _____

City: _____

Zip Code: _____

Business Type:

- ☐ Corporation – Indicate state of incorporation _____
- ☐ Partnership – Indicate “general” or “limited” _____
- ☐ Sole proprietorship _____

Is this business located within the official city limits of San Angelo? Yes: _____ No: _____

Basis For Preference (Check applicable box(s) if physical location of business is not within the City Limits of the City of San Angelo.

- ☐ The business is a partnership with residents of the City of San Angelo owning a majority beneficial interest in the partnership (Attach a list of partners with names and addresses).
- ☐ The business is a sole proprietorship owned by a resident of the City of San Angelo (Attach name and address of owner).

If awarded this contract:

1. How many of your existing employees jobs will be saved? _____
2. How many additional jobs will you add to complete this contract? _____
3. How much increased tax revenues will be generated for the City of San Angelo if you are awarded this contract? \$_____
4. ***Describe in writing, and attach supporting documentation, the additional economic development opportunities for the City of San Angelo that will be created if you are awarded this contract.***

CERTIFICATION: I hereby certify under penalty of perjury that the information which I have provided on this form is true and correct, that I am authorized to sign on behalf of the business set out above and if requested by the city will provide, any additional documents to substantiate the information provided.

(Please print)

Printed Name

Title

Signature

Vendor Compliance With Reciprocity On Non-Resident Bidders

Government Code 2252.002 provides that, in order to be awarded a contract as low bidder, a non-resident bidder must bid projects for construction, improvements, supplies or services in Texas at an amount lower than the lowest Texas resident bidder by the same amount that a Texas resident bidder would be required to underbid a non-resident bidder in order to obtain a comparable contract in the state in which the non-resident's principal place of business is located. A non-resident bidder is a contractor whose corporate offices or principal place of business is outside of the state of Texas. This requirement does not apply to a contract involving Federal funds. The appropriate blanks in Section A must be filled out by all out-of-state or non-resident bidders in order for your bid to meet specifications. The failure of out-of-state or non-resident contractors to do so will automatically disqualify that bidder. Resident bidders must check the blank in Section B.

- A. Non-resident vendors in _____(give state), our principal place of business, are required to be _____ percent lower than resident bidders by state law. A copy of the statute is attached.

Non-resident vendors in _____(give state), our principal place of business, are not required to underbid resident bidders.

- B. Our principal place of business or corporate offices are in the State of Texas: _____.

BIDDER:

(Please print)

Company Name

Signature

Printed Name

Title

Address

City, State Zip Code

THIS FORM MUST BE RETURNED WITH THE BID

Debarment and Suspension Certification

- (1) The prospective primary participant certifies to the best of its knowledge and belief that it and its principals:
- (a) Are not presently debarred, suspended, proposed for disbarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency;
 - (b) Have not within a three-year period preceding this application been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
 - (c) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with commission of any of the offenses enumerated in paragraph (1)(b) of this certification; and
 - (d) Have not within a three-year period preceding this application had one or more public transactions (Federal, State, or local) terminated for cause or default.
- (2) Where the prospective primary participant is unable to certify to any of the statements in this certification, such prospective primary participant shall attach an explanation to this proposal.

(Please print)

Company Name

Signature

Printed Name

Title

Address

City, State Zip Code

THIS FORM MUST BE RETURNED WITH THE BID

Instructions for Certification

1. By signing and submitting this proposal, the prospective participant is providing the certification set out below.
2. The inability of a person to provide the certification required below will not necessarily result in denial of participation in this covered transaction. The prospective participant shall submit an explanation of why it cannot provide the certification set out below. The certification or explanation will be considered in connection with the determination whether to enter into this transaction. However, failure of the prospective participant to furnish a certification or an explanation shall disqualify such person from participation in this transaction.
3. The certification in this clause is a material representation of fact upon which reliance was placed when the City of San Angelo determined to enter into this transaction. If it is later determined that the prospective participant knowingly rendered an erroneous certification, in addition to other remedies available, the City of San Angelo may terminate this transaction for cause.
4. The prospective participant shall provide immediate written notice to the City of San Angelo to which this proposal is submitted if at any time the prospective participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
5. The terms "covered transaction," "debarred," "suspended," "ineligible," "lower tier covered transaction," "participant," "person," "primary covered transaction," "principal," "proposal," and "voluntarily excluded," as used in this clause, have the meanings set out in the Definitions and Coverage sections of the rules implementing Executive Order 12549(13 CFR Part 145). You may contact the City of San Angelo for assistance in obtaining a copy of these regulations.
6. The prospective participant agrees by submitting this proposal that, should the proposed transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the City of San Angelo.
7. The prospective participant further agrees by submitting this proposal that it will include the clause titled "Certification Regarding Debarment and Suspension" provided by the City of San Angelo, without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.
8. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the ineligibility of its principals. Each participant may, but is not required to, check the Nonprocurement List.
9. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
10. Except for transactions authorized under paragraph 6 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the City of San Angelo, the City of San Angelo may terminate this transaction for cause

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